



Upton Bears Student Credit Union



Start small Save big

Member application and ownership information

Member/Owner:

Member Number:

Designate the ownership of the accounts and responsibility for the services requested

- Individual
 Joint Account with Survivorship
 Joint Account without Survivorship (Beneficiaries Not Allowed)

Street

SSN:

City/State/Zip

Date of Birth:

Home Phone: ()

Mothers Maiden Name:

E-mail:

Membership Eligibility: Student Account

School:

Joint Account Information

Joint Owner:

SSN:

Street:

Driver's Lic. No:

City/State/Zip:

Date of Birth

Home Phone: ()

Cell: ()

Work Phone: ()

E-mail: Online Banking

Joint Owner:

SSN:

Street:

Driver's Lic. No:

City/State/Zip:

Date of Birth

Home Phone: ()

Cell: ()

Work Phone: ()

E-mail: Online Banking

Joint Owner:

SSN:

Street:

Driver's Lic. No:

City/State/Zip:

Date of Birth

Home Phone: ()

Cell: ()

Work Phone: ()

E-mail: Online Banking

By signing below, I/we agree to the terms and conditions of the Membership and Account Agreement, Truth-in-savings Rate and Fee schedule. Funds Availability Policy Disclosure, if applicable, and to any amendment the Credit Union makes from time to time. I/We acknowledge receipt of a copy of the Agreement and Disclosures applicable to the accounts and services requested herein. If an access card or EFT service is requested and provided, I/We agree to the terms of and acknowledge receipt of the electronic Funds Transfer Agreement. The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

X
Signature _____ Date _____

X
Signature _____ Date _____

X
Signature _____ Date _____

X
Signature _____ Date _____